MUTUAL WILL TAX EFFECTIVE CHOICE OF BENEFICIARIES

LEGAL CONSOLIDATED
BARRISTERS & SOLICITORS

NOTES

☐ **Will maker and Spouse details**
- Name and Address

☐ **Other name of Will maker and spouse (if any)**
- Do you/your spouse have any assets in another name?

☐ **Age of Majority**
- Age the children or grandchildren get their interest in your Estate?

☐ **Backup Executor details(after you and your spouse are dead)**
- Name and Address

☐ **Guardian details (if any of YOUR children under 18 years of age)**
- Name and address

☐ **Specific gifts (Any specific gifts? eg: car or cash**
- Gift description and name of the person.

☐ **Residuary Beneficiaries**
- Name and Address
- Age and Percentage

☐ **The Disaster Clause (if all Residuary Beneficiaries and their children are dead?)**
- Name and Address
- Age and Percentage

☐ **Challengers for Will make and spouse**
- Is it possible that someone may challenge your/your spouse's Will?

☐ **Contemplation of Marriage**
- name of someone whom you/your spouse may marry

☐ **Contemplation of Divorce**
- name of someone whom you/your spouse may divorce

Build this legal document at https://www.legalconsolidated.com.au/ - telephone us to help you complete the questions.
You are on **law firm's website** therefore you:

1. retain legal professional privilege
2. benefit from the law firm's PI insurance
3. receive legal advice
4. get a signed letter on our law firm's letterhead with the legal document you build

Only a law firm provides the above.
We also offer a 100% money back guarantee on every document you build.