SINGLE WILL TAX EFFECTIVE CHOICE OF BENEFICIARIES

LEGAL CONSOLIDATED
BARRISTERS & SOLICITORS

☐ **Will maker details**
- Name and Address

☐ **Other name of Will maker (if any)**
- Do you have any assets in another name?

☐ **Age of Majority**
- Age the children or grandchildren get their interest in your Estate?

☐ **Executor details**
- Name and Address

☐ **Guardian details (if any of YOUR children under 18 years of age)**
- Name and address

☐ **Specific gifts (Yes/No)**
- Gift description and name of the person.

☐ **Residuary Beneficiaries**
- Name and Address
- Age and Percentage

☐ **The Disaster Clause (Yes/No)**
- Name and Address
- Age and Percentage

☐ **Challengers**
- Is it possible that someone may challenge your Will? (Yes/No)

☐ **Contemplation of Marriage**
- name of someone whom you may marry

☐ **Contemplation of Divorce**
- name of someone whom you may divorce

NOTES

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